

LIST OF LOAN AND EQUITY INVESTMENT AGREEMENTS/CONTRACTS SIGNED IN 2022

Order	No	DATE OF SIGNING	TITLE	AMOUNTS (in XOF' million)	RATE (% per annum)	Maturity (years)	Grace period (years)
1	2021008/PR CI 2022 01 00	21.01.2022	Loan agreement for the Wassoulou Integrated Development Project (PDIW-CI) Phase 1 in the Republic of Côte d'Ivoire	15 315	4.15%	13	4
2	2021029/PR NG 2022 02 00	22.02.2022	Loan agreement for the support project for the inclusive finance development fund in the Republic of Niger	10 000 including - Concess loan : 2 500 - Sov. Loan : 7 500	- Concess loan : 2,40% - Sov. Loan : 5,65%	- Concess loan : 18 - Sov. Loan : 10	- Concess loan : 5 - Sov. Loan : 3
3	2021078/PR BN 2022 03 00	01.03.2022	Loan agreement for the project to develop the Ouèdo site as part of the construction of 10,849 low-cost and affordable housing units in the municipality of Abomey-Calavi - third (3rd) tranche	10 000	2.40%	18	5
4	2022014/PR FVC SN2022 04 00	08.03.2022	Loan management agreement between BOAD and the Republic of Senegal as part of the ASER Solar Rural Electrification Project in Senegal	48 293 673 737	0%	40	10
5	2022014/DON FVC SN/2022 05 00	08.03.2022	Grant management agreement between BOAD and the Republic of Senegal under the ASER solar rural electrification project in Senegal	1 195 117 576			
6	2021080/PC BF 2022 06 00	06.04.2022	Loan agreement between BOAD and Burkina Faso as part of the Ouagadougou - Donsin international airport construction project in Burkina Faso	16 000	5.90%	14	3
7	2021061/PR BF 2022 07 00	06.04.2022	Loan agreement between BOAD and Burkina Faso for the construction of dams and	8 500 including - Concess loan : 5 000 - Sov. Loan: 3 500	- Concess loan : 2% - Sov. Loan : 5.08%	- Concess loan : 18 - Sov. Loan : 12	- Concess loan : 5 - Sov. Loan : 3

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			development of lowlands and irrigated areas in the Ganzourgou province of Burkina Faso				
8	2022031/AF TG 2022 08 00	12.05.2022	Cash advance agreement between BOAD and the Republic of Togo for the funding of feasibility studies as part of the construction of affordable social housing units in Togo	600			
9	2021081/PR SN 2022 09 00	18.05.2022	Loan agreement between BOAD and the Republic of Senegal for the Dakar - Tivaouane - Saint Louis highway construction project: Mekhe - Saint Louis road section	30 billion - Concess loan : 5 000 - Sov. Loan.: 14 000 - Comm. loan :11 000	- Concess loan : 2.40% - Sov. Loan : 5,65% - Comm. loan : 6.60%	- Concess loan : 18 - Sov. Loan : 13 - Comm. loan : 14	- Concess loan : 5 - Sov. Loan : 3 - Comm. loan :3
10	2022028/AF SN 2022 10 00	31.05.2022	Cash advance agreement between BOAD and the Republic of Senegal for the funding of studies under the Fogny loop development and asphaltting project in Senegal	300			
11	2022009/AF SN 2022 11 00	31.05.2022	Cash advance agreement between BOAD and the Republic of Senegal for the funding of detailed studies as part of the construction of the second major bridge in Saint Louis	415			
12	2022030/AF SN 2022 12 00	31.05.2022	Cash advance agreement between BOAD and the Republic of Senegal for the funding of feasibility studies for the construction of the Kaolack - Tambacounda highway	400			
13	2022039/PR BN 2022 13 00	21.06.2022	Loan agreement between BOAD and the Republic of Benin for the partial funding of the ruminant Herd sedentarization project (PROSER) phase 2	17 500	5.10%	14	04
14	2022026/AF BN 2022 14 00	21.06.2022	Cash advance agreement between BOAD and the Republic of Benin for the funding of studies under the national rural tracks development programme (second 1,000 km tranche)	500			

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15	2022029/AF BN 2022 15 00	21.06.2022	Cash advance agreement between BOAD and the Republic of Benin as part of the funding of studies under the Savalou-Abomey road construction project (88 km), a 5 km link road and a bridge over the AZOKAN river	300			
16	2021031/AF BN 2022 16 00	21.06.2022	Cash advance agreement between BOAD and the Republic of Benin for the funding of studies under the national rural tracks development programme (first tranche of 1,000 km)	500			
17	2020058/PR SN 2022 17 00	24.06.2022	Loan agreement between BOAD and <i>Crédit du Sénégal</i> (CDS) for the granting of a refinancing facility as part of the WAEMU business recovery programme following the Covid-19 health emergency	8 000	5%	7	2
18	2022007/PR SN 2022 18 00	24.06.2022	Loan agreement between BOAD and BNDE Sénégal for the granting of a short-term line of credit to BNDE for the partial refinancing of the 2022-2023 groundnut season in Senegal	10 000	5.10%	1	N/A
19	2022017/PR SN 2022 19 00	24.06.2022	Loan Agreement between BOAD and the Republic of Senegal for the partial funding of the project for the construction of 1,529 classrooms in substitution for temporary shelters, and ancillary works (second tranche of the PRORAP programme)	25 000 including - Concess loan :10 000 - Sov. loan : 15 000	-Concess loan : 2.15% -Sov. loan: 5.01%	- Concess loan : 18 - Sov. loan : 13	- Concess loan : 5 - Sov. loan : 3
20	2022018/PR SN 2022 20 00	24.06.2022	Loan agreement between BOAD and the Republic of Senegal for the additional funding of the consolidation phase of the sanitation programme in ten (10) towns	15 000	5.90%	12	3

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21	2022042/PR BF 2022 21 00	30.06.2022	Loan agreement between BOAD and Burkina Faso for the funding of phase III of the rainwater drainage reinforcement project for the city of Ouagadougou: development of the outfall at Bangr Weogo Park in Burkina Faso	4 500	5.44%	12	3
22	2022041/PR BF 2022 22 00	30.06.2022	Loan agreement between BOAD and Burkina Faso for the funding of the third phase of the support programme for the development of local economies in Burkina Faso (PADEL)	15 00 including - Concess loan: 5 000 - Sov. loan: 10 000	- Concess loan : 2,15% - Sov. loan : 5.02%	- Concess loan : 18 - Sov. loan : 12	- Concess loan : 5 - Sov. loan: 3
23		01.07.2022	Loan agreement between BOAD and Malicounda Power SAS, for the partial funding of the construction of a combined cycle thermal power plant with a nominal capacity of 120 MW by Malicounda Power SAS in Malicounda, Senegal, as well as the deeds of accession to the CTA	6 560	6.60%	15	6 months (first repayment of principal on 28/2/2023)
24	2013039/PR ML 2014 28 01	25.07.2022	Amendment No. 1 to the loan agreement between BOAD and <i>Moulin Moderne du Mali</i> (M3) SA for the partial funding of the extension and diversification project of M3's operations	5 117 538 997	9%	5 (as from 1/8/2021)	
25	2017001/AF SN 2022 23 00	26.07.2022	Cash advance agreement between BOAD and the Republic of Senegal for the funding of the feasibility study as part of the support project for young people for the promotion of employment in rural areas (PAJER) in Senegal	300			
26		01.08.2022	Mandate Agreement between China National Technical Import & Export Corporation, EDC Investment Corporation (EIC) and BOAD for the arrangement of the funding of the contract for the completion of phase IV of the project for the implementation of the unified and open platform for urban video protection in Côte d'Ivoire	70 000			

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27	2022038/AF CI 2022 24 00	10.08.2022	Cash advance agreement between BOAD and the Republic of Côte d'Ivoire for the funding of additional studies and the preparation of tender documents as part of the WAEMU high-level specialized care centres project	285			
28		17.08.2022	Arrangement mandate agreement between BOAD and PETROCI for the mobilization of financing for the implementation of a Priority Investment Programme in Côte d'Ivoire	60 000			
29	2022053/PR TG 2022 25 00	22.08.2022	Loan Agreement between BOAD and the Republic of Togo for the partial funding of the construction of a 41 MWp solar photovoltaic power plant in Awandjelo in the Republic of Togo	25 00 including - Concess loan : 5 000 - Sov. loan : 20 000	- Concess loan : 2.40% - Sov. loan : 3,40%	- Concess loan : 18 - Sov. loan : 14	- Concess loan : 5 - Sov. loan : 4
30		23.08.2022	Arrangement and management mandate agreement between BOAD as Principal and <i>BOAD Titrisation</i> as Agent for the implementation of BOAD debt securitization programme	Terms and conditions to be agreed upon			
31	2020071/AF NG 2022 26 00	23.08.2022	Cash advance agreement between BOAD and the Republic of Niger for the funding of technical studies for eight (8) water reservoirs and two (2) spreading weirs in the regions of Agadez, Maradi, Tahoua and Tillabéry in Niger	450			
32		30.08.2022	Funding agreement between BOAD (in its capacity as implementing agency of the Green Climate Fund) and the Green Climate Fund, for hydro-agricultural development with climate resilient and smart agricultural practices in Niger	19 769 including - grant : 15 906 - concessional loan : 3 863			
33	2021011/AF GB 2022 27 00	02.09.2022	Cash advance agreement between BOAD and the Republic of Guinea Bissau to finance detailed studies for the diversification,	250			

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			intensification and development of local agricultural production project (PDIVA) in the regions of Guinea Bissau				
34	2022022/PR BN 2022 28 00	19.09.2022	Loan agreement between BOAD and COCA COLA DONGA BOTTLING COMPANY SA (CCDBC) relating to the construction and operation of a brewery complex and a can manufacturing line in the Sèmè-Podji industrial zone in Benin.	20 000	7.75%	8	30 months
35	2022033/PR CI 2022 29 00	16.09.2022	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial funding of the Construction and equipment project for four (4) excellence senior high schools and one (01) junior high school for girls with boarding facilities in the Republic of Côte d'Ivoire	30 000	4.47%	14	3
36	2022057/PR CI 2022 30 00	06.10.2022	Loan agreement between BOAD and the <i>Banque de l'Union Côte d'Ivoire</i> for the granting of a refinancing facility to the <i>Banque De l'Union-Côte d'Ivoire</i> (BDU-CI) SA as part of the WAEMU business recovery programme following the COVID-19 health emergency	10 000	5%	7	2
37	2022056/PR TG 2022 31 00	12.10.2022	Loan agreement between BOAD and the Republic of Togo for the partial funding of the RN1/ALEHERIDE - TCHAMEBRI-SOUMBOU road development and asphaltting project: ALEHERIDE - TCHAMBERI road section	28 000 including - concess loan : 5 000 - sov. loan : 23 000	-Concess loan : 2,40% - sov loan : 5.46%	- Concess loan : 18 - sov loan : 14	- Concess loan : 5 - sov loan : 4
38	2022066/PR CI 2022 32 00	24.10.2022	Loan agreement between BOAD and the Republic of Côte d'Ivoire for the partial funding of the project to set up a unified and open platform for urban video protection (VPU) in six (6) secondary towns and six (6) main stadiums in the Republic of Côte d'Ivoire	15 000	5%	13	3

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39	2022072/PR CI 2022 33 00	09.11.2022	Loan agreement between BOAD and BGFIBANK Côte d'Ivoire for the partial refinancing of the 2022-2023 cocoa season in Côte d'Ivoire	15 000	4.50%	1	N/A
40	2022069/PR BN 2022 34 00	18.11.2022	Loan agreement between BOAD and the Republic of Benin for the partial funding of the modernization and network extension project of <i>Société Béninoise de l'Energie Electrique</i> (SBEE) PROMER	27 000	5.98%	15	4
41	2022084/CG CI 2022 35 00	22.11.2022	Autonomous guarantee between BOAD, BANQUE ATLANTIQUE COTE D'IVOIRE (BACI) and the COMPAGNIE IVOIRIENNE D'ELECTRICITE (CIE) for the partial guarantee of a short-term facility granted by <i>Banque Atlantique Côte d'Ivoire</i> (BACI) to the <i>Compagnie Ivoirienne d'Electricité</i>	15 000		2	
42	2022073/PR SN 2022 36 00	25.11.2022	Loan agreement between BOAD and the Republic of Senegal for the partial funding of the construction of the Mékhé-Ndandé section of the Dakar-Tivaouane-Saint Louis coastal highway	15 000	5.65%	12	3
43	2022063/PR BF 2022 37 00	25.11.2022	Loan agreement between BOAD and Burkina Faso for the partial funding of the virtual university construction and equipment project	28 000 including - Concess loan : 5 000 - Sov. loan : 2 500	- Concess loan : 2,15% - Sov. loan : 5.01%	-Concess loan : 18 - Sov. loan : 12	- Concess loan : 5 - Sov. loan : 3
44	2021064/PR ML 2022 38 00	1 ^{er} .12.2022	Loan agreement between BOAD and the Republic of Mali for the partial funding of the Timbuktu rice plains development project	8 000	5.13%	14	4
45		07.12.2022	Loan agreement between KfW and BOAD for a fourth line of credit granted to BOAD by KfW for the funding of micro, small and medium-sized enterprises (MSMEs)	€ 100 000 000	3.37%	10	3

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46		16.12.2022	Financial assistance agreement between KfW and BOAD for the implementation of the West Africa Digital Transformation Fund	€ 16 200 000			
47	2022095/PR ML 2022 39 00	16.12.2022	Loan agreement between BOAD and the Republic of Mali for the partial funding of the emergency food security stock replenishment project for 2023	25 000	2.60%	10	3
48	2022060/PR BN 2022 40 00	23.12.2022	Loan agreement between BOAD and NSIA <i>Banque Bénin</i> for the implementation of a subordinated loan in favour of NSIA Banque Bénin	8 500	7.25%	10	5
49	2022059/PR BN 2022 41 00	23.12.2022	Loan agreement between BOAD and NSIA Banque Benin for the granting of a refinancing facility to NSIA Banque Benin SA as part of the WAEMU business recovery programme following the Covid-19 health emergency	10 000	5%	7	2
50	2022081/PR CI 2022 42 00	23.12.2022	Loan agreement between BOAD and PETROCI Holding for the funding of PETROCI Holding's strategic investment programme ("Conversion of the SOCOPAO quay into an oil wharf by PETROCI")	30 000	6.50%	14	3